



United States Cold Storage Announces Acquisition

New Capacity in Virginia and North Carolina

USCS adds 9.1 Million Cubic feet of Refrigerated Space with Additional Facilities

Voorhees, NJ – September 7, 2007 – United States Cold Storage, Inc. (USCS) has announced the completed acquisition of three facilities which were formerly operated as Cassco Refrigerated Services.

“We are pleased to add the three Cassco facilities to the USCS fleet of warehouse and distribution centers. We are extending our market presence in North Carolina with one facility located in Marshville, and entering a new market area in Virginia with the two facilities located in Harrisonburg” stated USCS President and CEO, David M. Harlan. “The expansion of our business in these geographic areas is based on our belief in the logistical advantages of these locations including the excellent highway and rail networks and the transportation efficiencies they provide.”

The two Harrisonburg, VA facilities consist of 6.3 million cubic feet and 20,500 pallet positions served by 44 truck doors. The Marshville, NC facility consists of 2.8 million cubic feet and 11,000 pallet positions and is served by 16 dock doors. These facilities include extensive quick freezing capacity as well as rail service.

Harlan stated, “These facilities are managed and operated by experienced and dedicated public refrigerated warehouse professionals who constantly strive to achieve the highest standards in safety, sanitation and customer service. We are delighted to have them become members of the USCS organization.”

About United States Cold Storage, Inc.

USCS is a premier public refrigerated warehouse (PRW) company in the USA.

Since its acquisition by Swire in 1982, it has grown in size to over 150 million cubic feet of refrigerated storage space at 30 warehouse and distribution center facilities which employ approximately 1,400 staff.

The company provides regional and national distribution from locations in ten states including California, Delaware, Florida, Illinois, Nebraska, North Carolina, Pennsylvania, Tennessee, Texas and Virginia. USCS is one of the top four PRWs in the country.

Due to its wide range of storage and logistic services, USCS customers include many of the largest American and international food companies. USCS has become an integral part of the global food distribution and supply chain with more than 35% of all goods it handles destined for international use or consumption.

USCS has also been very active in developing and integrating technological applications that facilitate and expand logistics services for its customers.

With the need to precisely manage the receiving, storage and order assembly of approximately 6 billion pounds of temperature sensitive foods throughout each year, USCS has created fully integrated warehouse, transportation and information systems that not only improve day-to-day operations but provide cost saving services to its customers.

It is by continuously striving to provide more and better services that the company has steadily grown and maintained its role as a pre-eminent PRW and national logistics provider.

For more information about United States Cold Storage visit www.uscold.com or contact the National Sales Headquarters at sales@uscold.com or Tel 510.471.1703 or Fax 510.429.0608.

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